Nostro Executive Summary

Company info

Nostro Corp., Delaware C-Corp (filed 26 Oct 2023)
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Market anomaly

Crypto market cap exceeds **€3.5T,** yet it never became money. There are **360M organizations** worldwide, including **350M businesses** and **10M nonprofits.**
Only **16,000 (0.0045%)** accept crypto, and this number almost equals the number of listed coins.
Over **550M** active wallets representing hundreds of millions of people are engaged in speculation but not in real economic use.
More than **20,000** listed coins and tokens, and millions of unlisted tokens, remain purely speculative with no adoption in payments. This is not adoption. It is a **structural market anomaly.**

Target audience

360M organizations worldwide, including 350M businesses and 10M nonprofits.
550M+ active crypto wallets representing hundreds of millions of people.
Primary markets: EU, UK, US, CA, AU, NZ, JP. Global by design.

Need for funds

We raise €2M to launch the first commercial version of Nostro: a fully regulated crypto infrastructure backed by regulated, highly liquid reserve assets. The banking layer will be added in the next round after commercial validation.

€1.2M – Core platform development, blockchain infrastructure, and product execution.
€0.55M – Regulatory licensing, legal, and compliance (EMI/EMD2, MiCA/CASP, legal).
€0.20M – Commercial launch, customer onboarding, and business validation.
€0.05M – Production infrastructure and server hardware.

Financials

Nostro is lean and ready to scale.

- Delaware C-Corp, cap table live on Carta.
- Legal package prepared, Form C, regulated under U.S. crowdfunding law, 17 CFR §227.
- €5M raise in progress, targeting 5% equity conversion. Capital allocation plan and €5M deployment details are outlined on the **Investment Thesis page**. First pre-orders secured.
- Investor funnel: 10,000 individuals, 3,500 VC firms, 1,350 YouTube subscribers. Early traction, first N-Coin commitments, and investor funnel metrics are available on the **Founders page**.

Funding opportunity

We offer **€2M through a SAFE, targeting up to 8% equity conversion.** Commitments are processed in USD on Wefunder.
Early investors receive an exclusive one-time N-Coin premium allocation of up to 5x their investment, released after Nostro reaches operating profitability. Early investor mechanics, N-Coin premium allocation, and release terms are disclosed on the **Investment Thesis page**.
Liquidity can open within 18 months with strategic or institutional entry.

Elevator pitch

Everyone speculates on €3.5T of crypto. No one builds payments. Nostro fixes the market anomaly and makes crypto work in the real economy.

Solution

Nostro fixes the €3.5T market anomaly by unlocking crypto for real payments.
Speculation can reverse, infrastructure cannot. **Nostro is to crypto what the Federal Reserve** is to fiat. Structural, irreversible, and built to compound.
Full mechanics are detailed on the **Fixing the Anomaly** page.

NOSTRO vs. Everyone: Quick competition test

Who really competes with Nostro? Try this five-point **Quick Competition Test:**

1. Do they offer both individual and business accounts for checking and crypto?
2. Can users send and receive local and international payments from accounts registered to a different name, in both fiat and crypto?
3. Is the onboarding process 100% remote and truly frictionless?
4. Do they issue Visa or Mastercard payment cards for individuals and businesses, directly connected to crypto accounts?
5. Are they fully compliant with KYC and AML requirements and operating under the right licenses?

If the answer isn't "yes" to all five, they're not a real competitor. So far, we haven't found a single one.

Revenue forecast

Nostro compounds in scale and profit. Our long-term financial model reflects the complete Nostro ecosystem, including the banking and fiat infrastructure planned for the second funding round. Within five years, it projects:

- **€3.5B** profit confirmed by conservative LTV/CAC models.
- **1.2M** individuals and 20K businesses onboarded.
- **€16B** assets locked inside the system.
- **Growth is exponential, traction confirmed, liquidity locked is structural.**

The first €2M round is designed to launch a production-ready regulated crypto infrastructure, achieve commercial validation, and reach profitability before expanding into the banking layer.
Full financial models, LTV/CAC math, and the path from the initial €2M round to a €3.5B in profit are detailed in the **Data Room**.
These calculations do not yet include banks and financial companies joining Nostro rails. This is infrastructure, not speculation. Supply is leverage. Control is profit.

Founders

Kyryll Yevseiev, founder, CEO, President.
10 years in IT, 5 years in asset management and finance, MSc in math and computing. Lead architect of the Nostro concept and ecosystem.

Artur Maliuga, co-founder, CFO.
30 years in commercial banking with Raiffeisen and Intesa Sanpaolo. Dual Master's in economics and IT. Nostro's strategy and compliance logic validator.

Exit strategy

Eight strategies are mapped and modeled covering short term, mid term and long term exits. Liquidity can come early through priority buyback and secondary trading. Institutional entry opens further optionality. Public exit through IPO, Direct Listing or strategic M&A is the long term path for bold holders.
All eight exit strategies, modeled ROI scenarios, and liquidity paths are mapped on the **Investment thesis page**.