Founders

Kyryll Yevseiev
CEO

45+ years

combined experience
in regulated finance

20+ years

combined experience in technology

Artur Maliuga
CFO

Two founders. One mission. All in with Nostro.

Market anomaly

Crypto achieved scale.
It never achieved adoption.

$3.5T+ crypto market

550M+ active wallets

360M+ businesses worldwide

0.0045%

businesses accept crypto

Crypto failed as money

Function	Infrastructure
Unit of account	Accounting
Medium of exchange	Banking
Means of payment	Regulated financial infrastructure

**Stablecoins solved volatility.
Not business adoption.**

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Fixing the anomaly

Nostro enables businesses to use **crypto as easily as fiat** and **fiat as easily as crypto**.

Infrastructure		Access
Banking (next round)	✓	Online
Payments	✓	Offline
Accounting	✓	Cards
Compliance	✓	Cash

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Demand

One infrastructure. Multiple demand sources.

- Businesses
- Banks
- Investors
- Fintechs
- Individuals
- Crypto users

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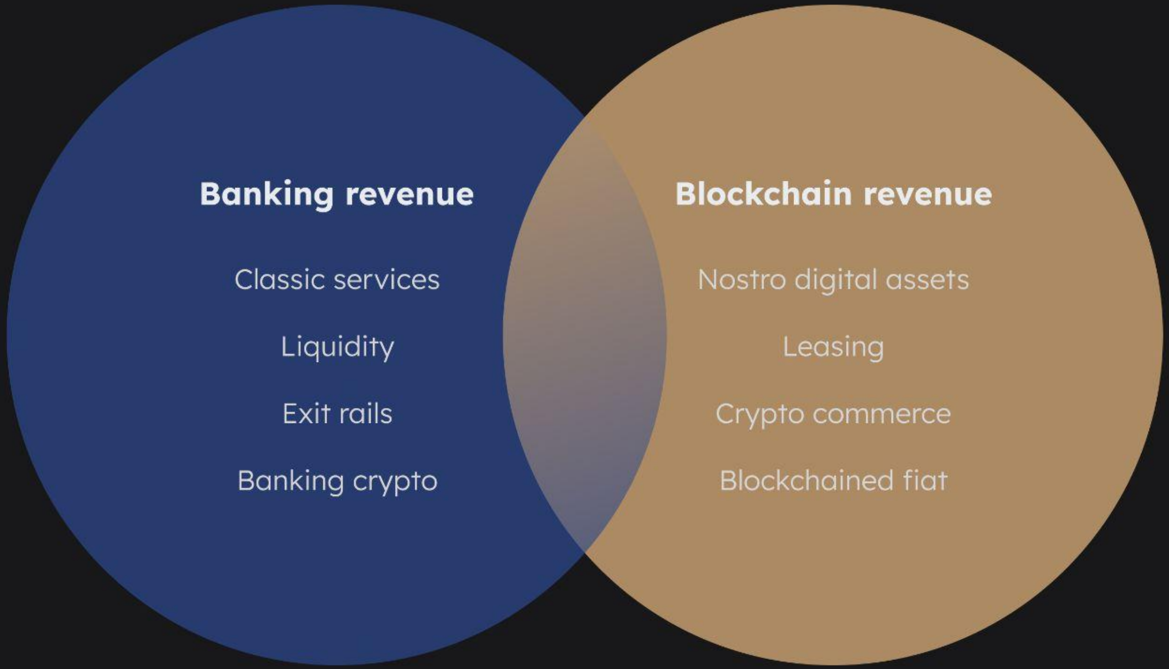
How Nostro makes money

50+ banking and crypto monetization points modeled in the **Data room**



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Funding roadmap

€2M

→ €25M post money valuation

Current round terms

Up to 8% SAFE

Wefunder

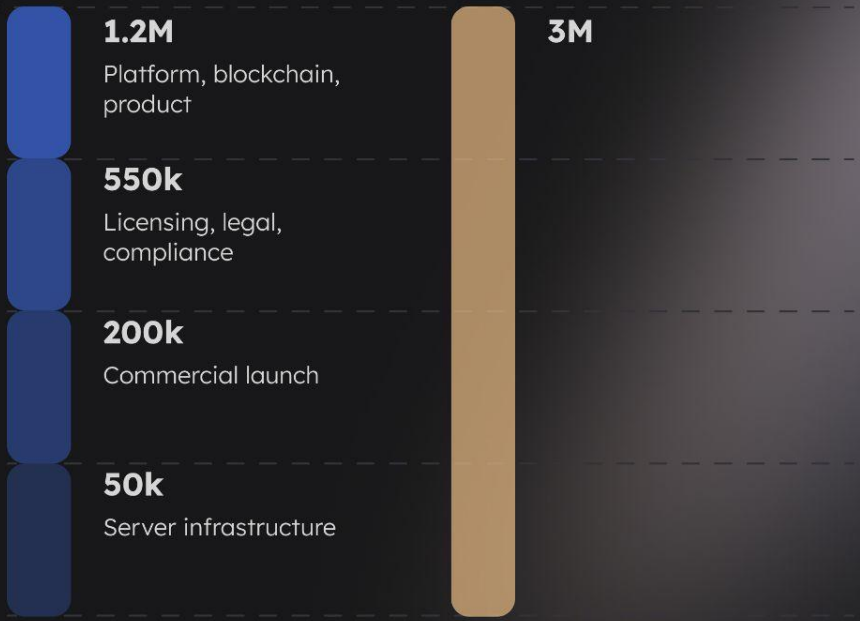
Rolling closes

Clean cap table

Native asset incentives

Current round

Next round



Phase 1 result:
Commercial launch. First customers. Validated model.

Phase 2 result:
Banking layer. Fiat rails. Full architecture.

Early ownership payoff

Public model	
P/E 1	15x
P/E 25	375x

€3.5B

5-year projected profit

NDA model	
P/E 1	35x
P/E 25	875x

*P/E 25 reflects a typical mature fintech valuation range.

Early capital sets the rules. Late capital accepts them. There is no middle position.

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Exit opportunities

Growth liquidity

Expansion events
Pre-Series A exits

Strategic liquidity

IPO
Direct listing
M&A

Internal liquidity

Buybacks
Secondary trades
Auctions

Flexible exits

Convert to N-Coin
Custom Exit

Invest small. Invest a lot. Whatever. Exit smart anyway.

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Competition. The 5-point quick test

Core requirement	Nostro	Neobanks	Crypto Giants	Legacy Banks
Fiat & crypto accounts for businesses & individuals	✓	✗	✗	✗
Local & international 3rd-party payments in both rails	✓	✗	✗	✗
100% remote digital onboarding	✓	✓	✓	✗
Visa/Mastercard connected directly to crypto balances	✓	✗	✓	✗
Full institutional KYC, AML and regulatory compliance	✓	✓	✗	✓

No company currently passes all five.

Risks. Managed and priced

not market risk
$3.5T already exists

not competition risk
No company currently passes the 5-point test

not demand risk
550M+ crypto holders already exist

not adoption risk
Only 0.0045% of businesses accept crypto

Only execution remains.

not regulatory risk
Built within existing regulatory frameworks

That is exactly what the first milestone funds.

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One integration. Exponential distribution.